

December 5, 2024



**\$47,050,000**  
**Capital Trust Authority (FL)**  
**Solid Waste Revenue Bonds**  
**(MVM Landfill LLC Project)**  
**Series 2024**

Funded approximately 93% of the acquisition, development, and construction costs associated with a landfill and surface mining operation in Walton County, Florida for an affiliate of Mohawk Valley Materials, Inc.

*The undersigned served as Financial Advisor to MVM Landfill, LLC and Mohawk Valley Materials, Inc. on this unrated, non-recourse financing.*

